



HARMONIOUS

CAPITAL
ADMINISTRATION

Streamline your investment with Harmonious

The premier technology platform for managing complex structures

Founded: November 2022

Headquarter: Salt Lake City, Utah

Type: InvestTech, Hybrid SaaS

Website: www.HarmoniousCapitalAdmin.com

KEY LINKS

[Overview](#) [Pricing](#) [Demo](#) [Blog](#)

INVESTMENT

Pre-Seed Round

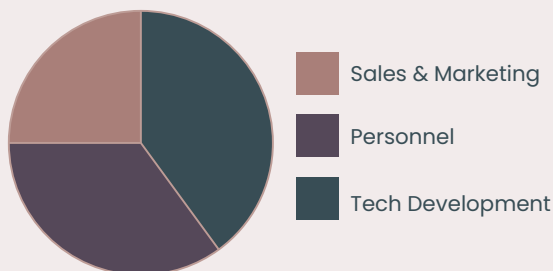
Raise: \$4 million

No Outside Funding Taken to Date

Minimum Investment:

Direct: \$250,000

Indirect via SPV: \$5,000



Get started with your investment via SPV [NOW!](#)

KEY METRICS

Customers: 574

Saas Contracts: 55

ARR: \$104,500

Sales to Date: \$334,150

FOUNDERS



Alyssa McEwen
CEO



Chelsea Olsen
COO

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OVERVIEW

Experience the power of Harmonious Capital Administration's secure SaaS platform and take control of your capital management processes. Let us help you streamline operations, enhance efficiency, and achieve greater success in your investment endeavors.

Harmonious is raising \$5m in a pre-seed round. Capital that is raised will be used for sales & marketing, software development, personnel.

HIGHLIGHTS

Efficient Capital Administration:

Our platform simplifies complex capital administration tasks, providing a centralized hub for managing investments, fund structures, and investor relations. Say goodbye to manual processes and spreadsheets, and embrace automated workflows that enhance efficiency and accuracy.

Comprehensive Private Equity & Venture Capital Fund Management:

With our platform, Funds can seamlessly handle investor onboarding, capital calls, distributions, and fund reporting. Our solution empowers you to maintain transparency, meet regulatory obligations, and deliver timely and accurate investor communications.

Streamlined SPV Management:

Harmonious streamlines the management of Special Purpose Vehicles (SPVs) by providing real-time visibility into their performance, cash flows, and compliance requirements. Monitor and track SPV investments effortlessly, enabling you to make informed decisions and optimize returns.

Collaboration and Investor Portal:

Foster strong investor relationships with our secure investor portal, allowing investors to access reports, update information, and communicate directly with your team. Enhance transparency and streamline communication channels, ensuring a harmonious partnership with your investors.

COMPETITION

	SPV's	VENTURE CAPITAL	PRIVATE EQUITY	REAL ESTATE	FUND MIGRATION	PROPRIETARY SOFTWARE	SOC II COMPLIANT	SECONDARY TRADES
Harmonious	X	X	X	X	X	X	X	X
Allocations	X	X			X	X		
Angellist	X	X				X	partial	X
Carta	X	X	X			X		X
Finally	X	X			X			
SydeCar	X	X				X		

MARKET

Industry by Net:

Worldwide Markets: \$1.3 Trillion

USA Private Markets: \$246 Billion

Deals in USA under \$10M: \$26.2 Billion

Deals Completed

By Year in USA:

2022: 17164

2021: 18798

2020: 13478

FINANCIALS

Harmonious has signed 570 clients & services since its inception in November 2022 equivalating into \$314k in Revenue. 53 of these clients signing on with SaaS contracts for \$99.5K ARR.

Profit/Loss	Aggregated by Month	2023 Aggregated
Income	\$27,845	\$334,150
Expenses	\$19,786	\$237,442
Total	\$8,059	\$96,708